Form - Supp. Ntge. Elec. UCC 2-1840

7/64

AND AISO including, without limitation:

ALL RIGHT, title and interest of the Mortgagor in and to the electric transmission and distribution lines and facilities constructed or acquired by the Mortgagor with the proceeds of the loans evidenced by any of the notes secured by the Mortgage, as amended and supplemented hereby, and in and to the electric transmission and distribution lines and facilities proposed to be constructed or acquired by the Mortgagor with the proceeds of the Loans evidenced or to be evidenced by any notes secured or to be secured by the Mortgage pursuant to a certain amending - - - - loan contract between the Mortgagor and the Mortgagee dated as of August 21, 1958 - (said amending - loan contract, as from time to time amended, being hereinafter called the "Loan Contract") and in and to all extensions and improvements thereof and additions thereto, including all substations, service and connecting lines, poles, posts, cross arms, wires, cables, conduits, mains, pipes, tubes, transformers, insulators, meters, electrical connections, lamps, fuses, junction boxes, fixtures, appliances, generators, dynamos, water turbines, water wheels, boilers, steam turbines, motors, switch boards, switch racks, pipe lines, machinery, tools, supplies, switching and other equipment, and any and all other property of every kind, nature and description, used, useful or acquired for use by the Mortgagor in connection with the property described herein, or the extensions and improvements thereof and additions thereto; and also all right, title and interest of the Mortgagor in and to any and all other electric transmission and distribution lines, or systems, and electric generating plants at any time or times hereafter constructed or acquired by the Mortgagor and all extensions and improvements thereof and additions thereto, together with any and all other property of every kind, nature and description used, useful or acquired for use by the Mortgagor in connection therewith, wherever located, including, without limitation, all property of the classes hereinabove listed:

ALL RIGHT, title and interest of the Mortgagor in, to and under any and all rights, grants, privileges, rights of way and casements now owned, held, leased, enjoyed or exercised, or which may hereafter be owned, held, leased, acquired, enjoyed or exercised by the Mortgagor for the purposes of, and in connection with, the construction or operation by or on behalf of the Mortgagor of electric transmission or distribution lines or systems and facilities, whether underground or overhead or otherwise, or of any electric generating plant and facilities, wherever located;

ALL RIGHT, title and interest of the Mortgagor in, to and under any and all licenses, franchises, ordinances, privileges and permits heretofore granted, issued or executed, or which may hereafter be granted, issued or executed, to it or to its assignors, by the United States of America, or any state or by any county, township, municipality, village or other political subdivision thereof, or by any agency, board, commission or department of any of the foregoing, authorizing the construction, acquisition, or operation of electric transmaission or distribution lines, or systems, or any electric generating plant or plants, in so far as the same may by law be assigned, granted, bargained, sold, conveyed, transferred, mortgaged, or pledged;

ALL RIGHT, title and interest of the Mortgagor in, to and under any and all contracts heretofore or hereafter executed by and between the Mortgagor and any person, firm, or corporation providing for the purchase or exchange of electric energy by the Mortgagor, or otherwise;

AISO, ALL RIGHT, title and interest of the Mortgagor in and to all other property, real or personal, tangible or intangible, of every kind, nature and description, and wheresoever situate, now owned or hereafter acquired by the Mortgagor, it being the intention hereof that all such property acquired or held by the Mortgagor after the date hereof shall be as fully embraced within and subjected to the lien hereof as if the same were now owned by the Mortgagor and were specifically described herein to the extent only, however, that the subjection of such property to the lien hereof shall not be contrary to law;